

# Market Mood





30th July 2025

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<b>LTP</b>	24821.10
<b>R1</b>	24900
<b>R2</b>	25000
<b>S1</b>	24700
<b>S2</b>	24500

- Nifty ended the session at 24,821.10, up by 140 points or 0.57%, after rebounding from intraday lows. The index managed to hold the key support zone near 24,700, which aligns with the 100-day EMA, suggesting the presence of buying interest at lower levels. However, the overall price structure continues to hover below the 50-day EMA, indicating caution. Momentum indicators remain muted, with the RSI near 42 and ADX slipping to 18.4, reflecting a weakening trend strength. The index is yet to give a decisive breakout and remains stuck in a narrow consolidation band. Going forward, key support lies at 24,700–24,500, while resistance is placed at 24,950 followed by 25,100.



<b>LTP</b>	56222
<b>R1</b>	56500
<b>R2</b>	56800
<b>S1</b>	56000
<b>S2</b>	55500

- Bank Nifty ended slightly positive at 56,222, managing to hold just above the lower trend line of the ongoing flag and pole pattern while hovering below the 50-day EMA (56,688), indicating caution near key support. Technically, the index has not yet breached the flag's lower boundary, but weakness persists as RSI hovers around 44 and ADX remains muted at 15.9, reflecting lack of strength and momentum. Sustained closing below 56,000 may invite further selling.
- Key support is placed at 56000, followed by 55500 On the upside, resistance levels are seen around 56,500–56,800.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,694.22	61.23	0.14
	30 Jul, 2025   09:03 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,370.86	-18.91	-0.30
	30 Jul, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	21,098.29	-80.29	-0.38
	30 Jul, 2025   01:29 IST			
	<b>FTSE</b> <small>CFD</small>	9,136.32	54.88	0.60
	29 Jul, 2025   20:59 IST			
	<b>CAC</b> <small>CFD</small>	7,857.36	56.48	0.72
	29 Jul, 2025   20:59 IST			
	<b>DAX</b> <small>CFD</small>	24,217.37	247.01	1.02
	29 Jul, 2025   20:59 IST			

## Sentiment Gauge



## FII - DII Activities:

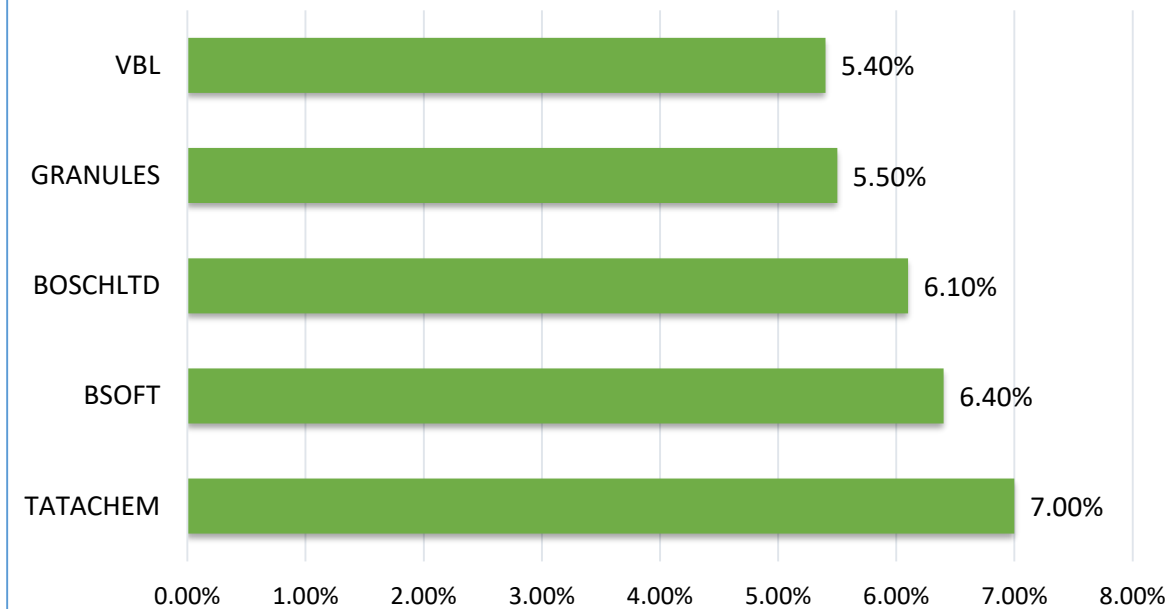
Activity	FII (Cr)	DII (Cr)
Cash	-4636.60	6146.82
<b>Adv/Dec</b>		
Advance	Decline	A/D Ratio
181	48	3.77

30th July 2025

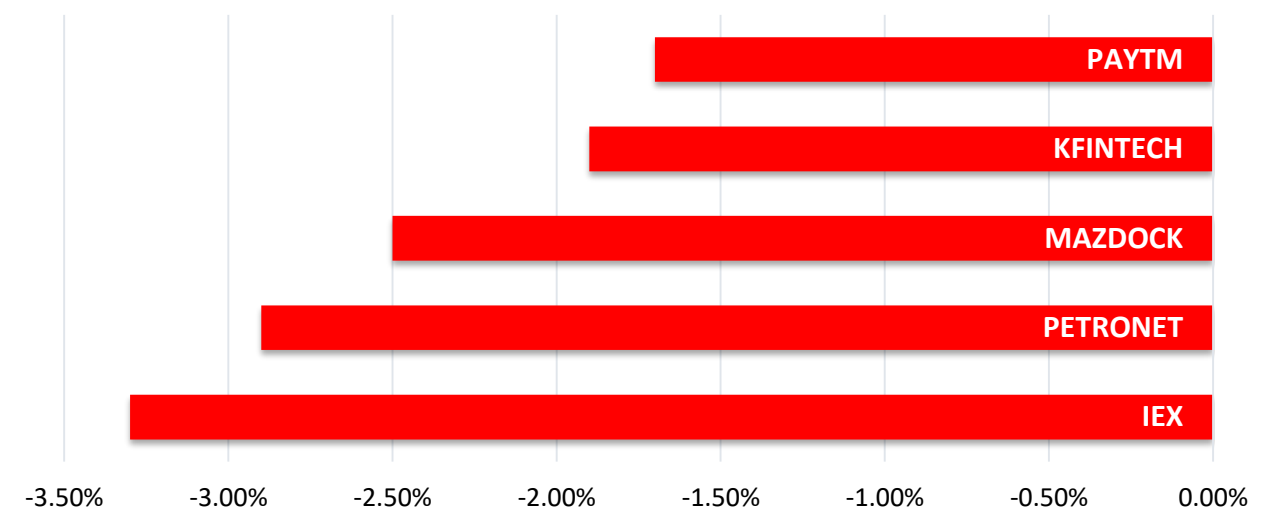
# Market Mood



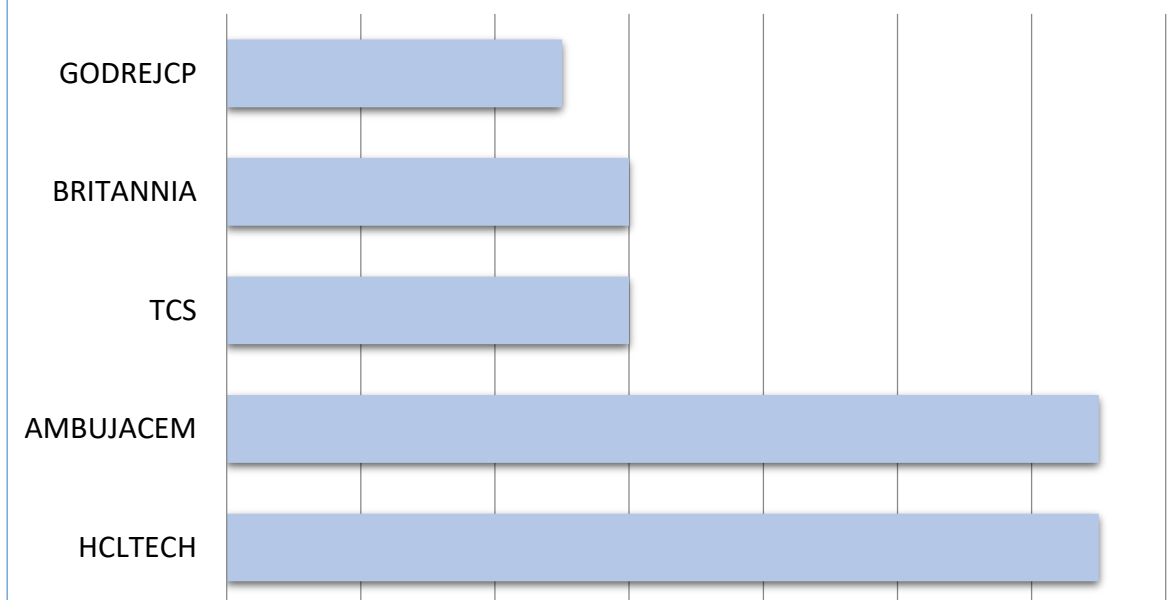
## PRICE UP



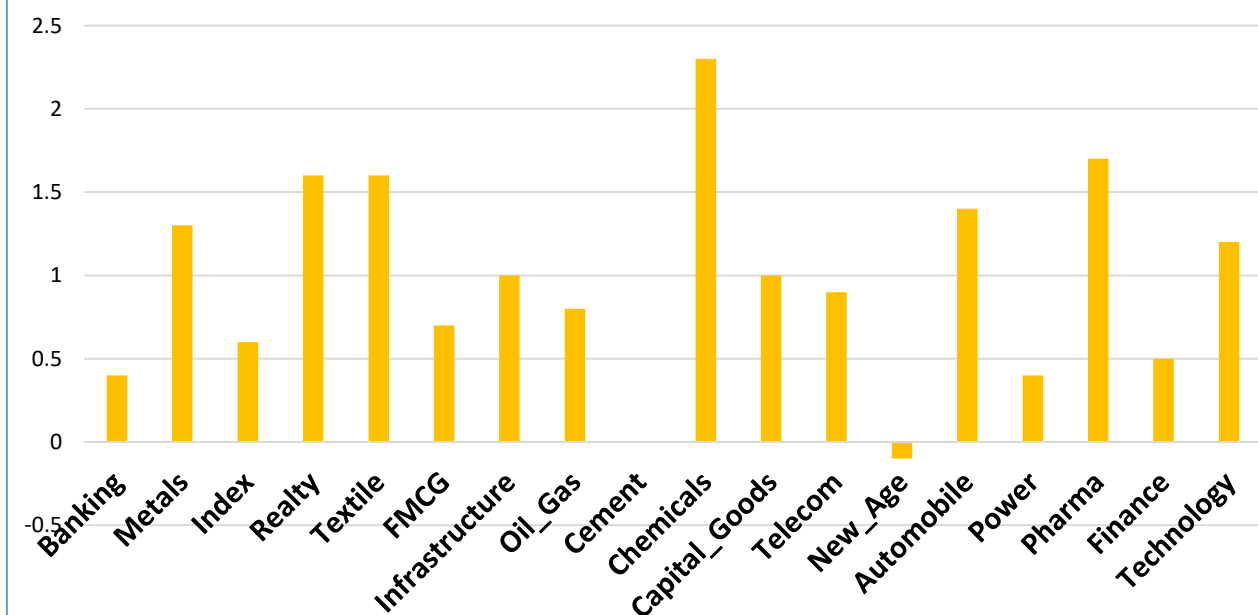
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
30th July 25	TATA STEEL	-	-
30th July 25	VEDANT FASHION	-	-
30th July 25	WELSPUN LIVING	-	-

30th July 2025

# Market Mood

**Bonanza**

## CALL OF THE DAY



### SHREEPUSHK (Intraday pick)

Buy Range :- 400- 402 SL :- 393.75 Target:- 412.40

SHREEPUSHK has witnessed a breakout from an important resistance level on the daily timeframe, accompanied by a strong bullish candlestick with volume above the 20-day average, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 74.22 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

## DELIVERY CALL



### FLAIR (Delivery pick)

Buy Range :- 342-343 SL:- 331.75 (daily closing basis) Target :- 362.50

FLAIR has witnessed a breakout from an important resistance level on the daily timeframe, accompanied by a strong bullish candlestick with volume above the 20-day average, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 72.14 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

30th July 2025

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
JIOFIN	322	14.65	4.77	334	345.8213	310.09	298.18
RELIANCE	1,416.60	29	2.09	1,444	1470.494	1,389.65	1,362.71
ASIANPAINT	2,406.10	46.5	1.97	2,464	2522.356	2,347.97	2,289.84
LT	3,488.00	65.8	1.92	3,555	3622.581	3,420.71	3,353.42
EICHERMOT	5,479.50	93.5	1.74	5,564	5648.486	5,395.01	5,310.51
TATASTEEL	162.22	2.54	1.59	165	168.2312	159.21	156.21
APOLLOHOSP	7,469.00	112.5	1.53	7,570	7671.485	7,367.76	7,266.52
ADANIPORTS	1,397.00	21	1.53	1,415	1432.413	1,379.29	1,361.59
INDUSINDBK	813.8	11.75	1.46	832	849.7092	795.85	777.89
COALINDIA	383.8	5.45	1.44	389	394.2395	378.58	373.36
TATAMOTORS	691.75	8.85	1.3	701	710.2667	682.49	673.23
BHARTIARTL	1,913.70	23.4	1.24	1,945	1975.686	1,882.71	1,851.71
MARUTI	12,488.00	148	1.2	12,640	12792.06	12,335.97	12,183.94
DRREDDY	1,301.00	13.6	1.06	1,314	1326.186	1,288.41	1,275.81
HEROMOTOCO	4,331.00	39.9	0.93	4,374	4416.848	4,288.08	4,245.15
SUNPHARMA	1,717.80	15.6	0.92	1,732	1746.924	1,703.24	1,688.68
ADANIENT	2,545.50	23.2	0.92	2,577	2608.278	2,514.11	2,482.72
SHRIRAMFIN	639	5.55	0.88	650	660.0087	628.50	617.99
JSWSTEEL	1,037.60	8.8	0.86	1,057	1076.99	1,017.91	998.21
BAJFINANCE	887	6.5	0.74	901	914.9648	873.02	859.04
HDFCBANK	2,023.00	14.5	0.72	2,043	2063.429	2,002.79	1,982.57
ONGC	241.75	1.73	0.72	244	245.5954	239.83	237.90
NTPC	335.3	2.35	0.71	340	343.9908	330.95	326.61
HINDALCO	693.95	4.6	0.67	701	707.4174	687.22	680.48



29th July 2025

# Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
GRASIM	2,745.30	18.1	0.66	2,773	2800.416	2,717.74	2,690.18
HCLTECH	1,475.00	8.9	0.61	1,485	1495.932	1,464.53	1,454.07
HINDUNILVR	2,456.40	14.8	0.61	2,474	2490.68	2,439.26	2,422.12
BAJAJ-AUTO	8,139.00	49.5	0.61	8,195	8251.012	8,082.99	8,026.99
POWERGRID	293.6	1.7	0.58	296	299.0243	290.89	288.18
WIPRO	251.35	1.3	0.52	255	258.1327	247.96	244.57
TECHM	1,458.00	7.4	0.51	1,472	1486.237	1,443.88	1,429.76
SBIN	798.85	1.7	0.21	803	807.3832	794.58	790.32
TRENT	5,004.00	10	0.2	5,063	5121.227	4,945.39	4,886.77
KOTAKBANK	1,970.20	3.6	0.18	1,987	2002.914	1,953.84	1,937.49
BEL	389.9	0.65	0.17	399	407.9935	380.85	371.81
TATACONSUM	1,061.60	1.7	0.16	1,076	1090.242	1,047.28	1,032.96
NESTLEIND	2,229.00	-0.3	-0.01	2,254	2278.516	2,204.24	2,179.48
ULTRACEMCO	12,230.00	-10	-0.08	12,322	12414.8	12,137.60	12,045.20
M&M	3,207.00	-2.8	-0.09	3,231	3255.848	3,182.58	3,158.15
CIPLA	1,570.30	-1.7	-0.11	1,584	1596.922	1,556.99	1,543.68
INFY	1,513.50	-2.5	-0.16	1,528	1542.907	1,498.80	1,484.09
BAJAJFINSV	1,973.50	-4.3	-0.22	2,001	2028.67	1,945.92	1,918.33
ICICIBANK	1,484.90	-3.5	-0.24	1,495	1505.555	1,474.57	1,464.25
ETERNAL	306.4	-0.9	-0.29	312	316.6568	301.27	296.14
TITAN	3,380.00	-13	-0.38	3,409	3437.25	3,351.38	3,322.75
ITC	408.2	-1.7	-0.41	410	412.3884	406.11	404.01
HDFCLIFE	756.5	-4.7	-0.62	763	768.9572	750.27	744.04
TCS	3,057.00	-22.3	-0.72	3,083	3108.07	3,031.47	3,005.93
AXISBANK	1,065.00	-8.6	-0.8	1,080	1095.106	1,049.95	1,034.89
SBILIFE	1,833.20	-17.3	-0.93	1,854	1874.273	1,812.66	1,792.13

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